Bookerville Property Setup Checklist

Tab 1: Property Setup

Property Details: Name, Address, URL
Owner Contact Information: Name, Address, Email
☐ Check-In and Check-Out Times
Public Calendar: Who Can Use Your Public Calendar
Public Calendar Mode: Guest or Manager Centric
Contract or Terms and Conditions Requirement. Require your guests to agree to one or the other during online booking process.
\square Property Type. Use this to organize your properties on your master calendar.
Property Features & Amenities
Lock Box Code Policy
☐ Channel Manager Connections
Calendar Synching Through iCal
☐ Inquiry Auto-Responder
☐ Booking Fee
☐ Cleaning Fee
Occupancy
Taxes
Security Deposit Policy: Refundable, Waiver, or Allow guest to choose
☐ Multi-Day Discounts

Coupon Codes
☐ Custom Payment Schedule (Rare)
Pre-Payment: Online Payment Settings
Accepted Forms of Payment (Checks, Bank Wire, Authorize.net for Your Merchant Account, Paypal)
Tab 2: Rates
Rates
☐ Auto-Discounter
Tab 3: Guest Options
☐ Guest Options
Tab 4: Emails & Templates
☐ Email Templates
Automatic Scheduled Emails
☐ Contract Template
Arrival Instruction Tag
☐ Departure Instruction Tag
Check Writing Instructions Tag
Email Logo / Banner
Tab 5: Min/Max Stay
☐ Min/Max Stay Settings
Tab 6: Expenses

☐ Expenses Per Property
☐ Commissions per Bookings
Tab 7: Photos
☐ Photos: Primary Photo
Tab 8: Widgets
☐ Calendar Colors
☐ Calendar Header (for Wide Calendar Only)
☐ Multi-Property Search Widget
Read Only Master Calendar
Review Widget
☐ Inquiry Widget
☐ Rate Table Customization
Account Settings Tab (Main Dashboard)
☐ Manager Contact Information
☐ Payment Schedule Template
Rental Guardian API
Repeat Guest Policy
\square Adding Other Members with Permissions (Cleaners, Agents, Owners)
☐ Marketing Channels
☐ Property Type